



Voluntary Report - Voluntary - Public Distribution

Date: June 02, 2023

Report Number: JA2023-0046

Report Name: USJTA Treatment for Pork and Pork Products 2023

Country: Japan

Post: Tokyo

Report Category: Country/Regional FTA's, Product Brief, Livestock and Products

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Report Highlights:

The U.S.-Japan Trade Agreement (USJTA) entered Year 5 of the agreement implementation on April 1, 2023. This report is one in a series of product briefs highlighting the tariff benefits for specific commodities and products from Year 5 (2023) to Year 7 (2025) of the Agreement. Additional information is available at www.usdajapan.org/usjta/.

THIS REPORT CONTAINS ASSESSMENTS OF COMMODITY AND TRADE ISSUES MADE BY USDA STAFF AND NOT NECESSARILY STATEMENTS OF OFFICIAL U.S. GOVERNMENT POLICY **Overview:** In 2022, the United States exported \$1.5 billion of pork products to Japan, making Japan the #2 overseas market for U.S. pork. The United States accounted for nearly one third of Japan's total pork imports. Under the U.S.-Japan Trade Agreement, the United States obtained tariff treatment for pork equal to the countries in the Comprehensive and Progressive Agreement for Trans-Pacific Partnership. The years below correspond to Japan's fiscal year beginning April 1.

Product Name Japan Customs HS Code	Base Rate	Year 5 (2023)	Year 6 (2024)	Year 7 (2025)	Final Tariff (Year)	2022 Imports from U.S.
Meat (chilled/frozen) above 524 yen/kg 020312/020319/020322/020329-022, 020630/020649-099	4.3%	0.9%	0.7%	0.4%	Free (2027)	\$943,745,513
Processed pork products (incl. ground seasoned pork) 160241/160242-090, 160249-290	20%		Free		Free (2023)	\$437,250,481
Meat (chilled/frozen) 524 yen/kg or less 020312-023/-024*/-025*, 020319-023/-024*/-025*, 020322- 023/-024*/-025*, 020329-023/-024*/-025*, 020630-093/- 094*/-095*, 020649-093/-094*/-095*	Max. 482 yen/kg	Max. 66 yen/kg	Max. 62 yen/kg	Max. 58 yen/kg	Max. 50 yen/kg (2027)	\$95,160,101
Offal excl. liver (frozen) 020649-091	8.5%	1.2%	0.6%	Free	Free (2025)	\$64,431,515
Sausage 160100-000	10%		Free		Free (2023)	\$36,433,284
Prepared pork (incl. ham/bacon) above 897.59 yen/kg 021011/021012/021019/-020, 021099/160241/160242-019, 160249-220	8.5%	1.8%	1.4%	1.1%	Free (2028)	\$16,990,382
Pig fat 020910-000	6.0%		Free		Free (2019)	\$1,537,788
Offal (chilled) and liver (frozen) 020630-091, 020641-090	8.5%	3.8%	3.0%	2.3%	Free (2028)	\$29,834
Prepared liver products (incl. liver paste) 160220-010	21.3%	13.3%	11.9%	10.6%	Free (2033)	\$2,334
Prepared pork (incl. ham/bacon) 897.59 yen/kg or less 021011/021012/021019-010*, 021099/160241/160242-011*, 160249-210*	Max. 614.85 yen/kg	Max. 128.65 yen/kg	Max. 102.91 yen/kg	Max. 77.19 yen/kg	Free (2028)	\$0
Carcass/half carcass (chilled/frozen) above 393 yen/kg 020311/020321-040	4.3%	0.9%	0.7%	0.4%	Free (2027)	\$0
Carcass/half carcass (chilled/frozen) 393 yen/kg or less 020311-020/-031*/-032*, 020321-020/-031*/-032*	Max. 361 yen/kg	Max. 49.50 yen/kg	Max. 46.5 yen/kg	Max. 43.5 yen/kg	Max. 37.5 yen/kg (2027)	n/a

Safeguard: Under the agreement, Japan applies U.S.-specific safeguards for carcasses/half carcasses, meat, and prepared pork products. The safeguard for meat started at 112% of the highest import volume of the previous three years. If the safeguard volume is surpassed, tariffs on certain U.S. pork exports will increase for the remainder of that year. The safeguard will be eliminated in Year 10 (2028).

Market Considerations: Japan imports around 50 percent of its pork supply. Pork is one of the most popular protein choices for Japanese households and is likely to overtake fish as the most consumed protein within the next few years. Ground seasoned pork (GSP) is a key ingredient for domestic sausage manufacturers. The U.S-Japan Trade Agreement puts the United States on equal tariff footing with other major pork suppliers like Canada and the European Union.

Additional Resources: Further information is available at <u>www.usdajapan.org</u>. For additional questions, please contact the USDA Agricultural Trade Office at <u>atotokyo@usda.gov</u>, Tel: 81-3-3224-5115.

Attachments:

No Attachments.